

DONOR-ADVISED FUNDS

Flexible Philanthropy with Global Reach

25
YEARS
OF IMPACT



A Donor-Advised Fund (DAF) provides a simple, flexible way to support the causes you care about while maximizing your charitable impact. Make tax-deductible contributions, recommend grants on your own timeline, and leverage Give2Asia's expertise to support charitable organizations across China and around the world.

A Flexible Solution with a Personal Touch

- Open a fund with a tax-deductible contribution of any size via check, bank transfer, securities, or cryptocurrency.
- Recommend grants at any time to charities worldwide.
- Benefit from Give2Asia's due diligence, compliance expertise, and secure grantmaking throughout mainland China, Hong Kong SAR, Taiwan, and beyond.
- Track contributions, grants, and balances through your online donor portal.
- Receive interim and final reports to understand your philanthropic impact.
- Work with a dedicated philanthropy advisor and access our trusted network of local experts to identify high-impact nonprofit partners.

Investment Options

Invest your fund and watch it grow. Invested DAFs can be managed based on your philanthropic goals and desired level of investment.

S&P Global 500 Index Fund (minimum balance: \$250,000)

- Invest your charitable assets in our diversified index fund managed through Give2Asia's Investment Committee.

Customized Investment Portfolio (minimum balance: \$750,000)

- Work with Give2Asia to develop a personalized investment strategy tailored to your charitable objectives.

Additional Services

- Transfer assets from an existing DAF or private foundation.
- Invite family and friends to make tax-deductible gifts to your fund.
- Designate remaining assets to create a lasting philanthropic legacy.

捐贈者指定基金

可捐贈全球的靈活方案

25
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 Give2Asia
myriad alliance

捐贈者指定基金 (Donor-Advised Fund, 簡稱 DAF) 是簡單又有彈性的捐款方式，讓您能支持自己關心的領域，同時將慈善影響力發揮到最大。您可以享有捐款扣抵稅額的優勢，並依自己的時程規劃來建議撥款，同時還能靈活運用 Give2Asia (贈與亞洲) 的專業知識，來支持大中華地區及全球各地的慈善機構。

靈活彈性、可客製的解決方案

- 您可以透過支票、銀行轉帳、有價證券或加密貨幣成立基金。無最低金額限制，並享有捐款扣抵稅額。
- 可隨時指定撥款給全球的慈善機構。
- 靈活運用 Give2Asia 在中國大陸、香港特別行政區、台灣及其他地區的盡職調查 (Due Diligence)、合規專業知識，以及安全的撥款流程。
- 透過您的線上捐贈者專區 (Portal)，隨時追蹤捐款、撥款紀錄與帳戶餘額。
- 定期收到期中與結案報告，深入了解您的慈善影響力。
- 與專屬的慈善顧問合作，並善用我們長久經營的在地專家網絡，為您尋求與建議具影響力、可信賴的非營利組織夥伴。

投資選項

讓您的基金進行投資，與您一同成長。您可以根據自己的慈善目標與期望的投資程度，來規劃與管理已投資的 DAF (捐贈者指導基金)。

S&P Global 500 Index Fund 標普全球500指數基金 (最低帳戶餘額：25萬美元)

- 將您的慈善資產投入我們的多元化指數基金，該基金由 Give2Asia 的投資委員會負責管理。

客製化投資組合 (最低帳戶餘額：75萬美元)

- 與 Give2Asia 攜手合作，依據您的慈善目標，量身打造專屬的個人化投資策略。

額外服務

- 您可以從他處現有的 DAF (捐贈者指導基金) 或私人基金會轉移資產。
- 邀請親朋好友共襄盛舉，向您的 DAF 進行可抵稅的捐款。
- 規劃資產，留下永續傳承的慈善精神。