# **DONOR-ADVISED FUNDS**

# Flexible philanthropy with a global reach



A Donor-Advised Fund (DAF) is a flexible tool for individuals, families, and corporate donors seeking to support nonprofit initiatives. Claim an immediate tax deduction when you contribute to your fund and then recommend grants to favorite charities in China and the United States at your convenience.

### A FLEXIBLE SOLUTION

- Open a fund at Give2Asia with a first contribution of any size
- Make tax-deductible contributions via check, bank transfer, gifts of securities, crcryptocurrency
- Recommend grants at any time to your favorite charities in China and the United States
- Benefit from Give2Asia's due diligence, secure bank transfers, and effective granting services to charitable recipients in China
- Give with confidence knowing that grants will meet donor and China compliance
- Understand the results and impact of your grantmaking with year-end project reporting
- Log into your fund portal to view contributions received, grants made, and available

### **ADDITIONAL SERVICES**

- Transfer funds from an existing donor-advised fund or private foundation
- Invite friends and relatives to make tax-deductible gifts into your fund
- Grow the assets in your fund with investment management from our Investment Committee (US only)
- Designate remaining assets to a Legacy Fund to support your favorite cause in perpetuity

### A PERSONAL TOUCH

- Enjoy a dedicated philanthropy advisor to answer any questions you may have
- Call on us to identify premier nonprofits in the country and field of your interest
- Leverage our trusted network of local experts and two decades of giving experience

### **HOW TO GET STARTED**

- Request a meeting at <u>www.give2asia.org/request-consultation</u>
- Give us a call: +1.415.967.6300
- +852 3963 9639 (HK SAR PRC)
- Send us an email: info@give2asia.org
  hk@give2asia.org

# 捐赠方指定基金

## 帮助您灵活开展全球慈善事业



对于希望支持慈善事业的个人、家族和企业捐赠方来说,捐赠方指定基金是一种灵活的工具。向该基金捐赠款项后,您可以立即申请税务减免,并在任何方便的时候向您有意向的中国或美国受赠方进行捐赠。

## 灵活的解决方案:

- 无论首次捐赠多少金额,您都可以在赠与亚洲开设捐赠方指定基金。
- 您可以通过支票、银行转账、证券或加密电子货币进行免税捐款。
- 您可以随时向您指定的中国或美国的慈善机构进行捐赠。
- 您可以享受赠与亚洲的尽职调查、安全的银行转账及向中国慈善捐赠的高效服务。
- 我们将确保您的捐赠符合捐赠方和中国的合规要求。
- 您可以通过结项报告了解到捐赠项目的成果和影响。
- 您可以通过该基金的端口登录,并查询到已收赠款、已捐赠项目及可用资金状况。

### 其他服务:

- 您可以从现有的捐赠方指定基金或私人基金会进行转账。
- 您可以邀请您的亲友向基金进行免税捐赠。
- 我们投资委员会的投资管理服务可以帮您增加基金中的资产(仅限美国)。
- 您可以将剩余资产指定为遗产基金,以永久支持您有意向的事业。

### 个性化服务:

- 我们的专职慈善顾问可以为您解答任何问题。
- 我们可以帮助您在有意向的国家或感兴趣的领域寻找一流的非营利伙伴。
- 我们将利用值得信赖的本土专家网络和超过二十年的捐赠经验为您提供服务。

# 如何开始我们的合作?

• 通过此链接预约会议: www.give2asia.org/request-consultation

拨打电话: +1.415.967.6300 (美国)
 +852 3963 9639 (中国香港特别行政区)

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