

# FEES – U.S. DONATIONS

Effective through December 31, 2024



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## DONOR-ADVISED FUNDS

A Donor-Advised Fund is a flexible tool for individuals, families, and corporate donors seeking to support nonprofit initiatives across the globe. Donors can claim an immediate tax deduction when they contribute to their fund and then recommend grants to favorite charities at their convenience.

DAFs at Give2Asia have no account setup fees, no minimum activity requirements, and no management fees.

## TAIWAN GRANT FEES

*Fee is a tiered percentage charged on each grant. The minimum grant size is US\$5,000*

Portion of Each Grant	Management Fee
First US\$100,000	5%
Next US\$400,000	3%
Next US\$500,000	1%
Over US\$1 million	0.5%

## HONG KONG SAR PRC GRANT FEES

Total Grant Size	Management Fee
All Grants to Hong Kong SAR	10%

## MAINLAND CHINA GRANT FEES

*Fee is based on a flat percentage of the total grant amount.*

Total Grant Size	Management Fee
Up to US\$25,000	US\$3,000
US\$25,001 to \$100,000	13%
US\$100,001 to \$500,000	11%
Over US\$500,000	9%
All Grants to Hong Kong SAR	10%

## INVESTED DAF & LEGACY

For DAFs and Legacy Funds with invested assets over US\$250,000, Give2Asia waives Standard Grant Fees and instead charges an investment fee is 70 basis points per year (i.e. 0.7% of fund assets; 0.175% assessed quarterly). China Grant Fees still apply.

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## INTERNATIONAL FRIENDS FUNDS

An International Friends Fund provides nonprofits around the globe with a cost-effective solution to receive tax-deductible gifts from supporters in the United States. With a Friends Fund, organizations avoid the trouble and expense of setting up their own U.S.-based charity. Give2Asia handles donor support and back-office administration, including tax receipts.

### STANDARD FRIENDS FUND MANAGEMENT FEES

*Fee is based on a percentage of the cumulative giving in a calendar year.*

*Credit card donations also incur a 2-3.5% fee collected by our payment processor.*

Donations received in calendar year	Management Fee
First US\$100,000 in donations	5%
Next US\$400,000 in donations	3%
Next US\$500,000 in donations	1%
Over US\$1 million in donations	0.5%

### STANDARD FRIENDS FUND MANAGEMENT FEES

*Fee is based on a flat percentage of the total grant amount.*

Total Grant Size	Management Fee
All Grants	5%

### STARTUP FEES

*All new Friends Funds require a one-time startup fee to cover setup and (for new charities) due diligence.*

New Fund Set-Up	Management Fee
1st Friends Fund with Give2Asia or Myriad alliance member	US\$1,500
Additional fund for a current charity in the network	US\$500

### CORPORATE PLUS & ADVISORY SERVICES

Give2Asia provides a range of additional services for corporate and foundation clients. Pricing is based on the specific needs of each engagement.

### TAX BENEFITS

Give2Asia is a 501(c)(3) public charity. The full amount of your gift qualifies as a charitable contribution for federal tax purposes in the United States.

# 费率（用）标准-美国捐赠

有效期至2024年12月31日



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## 捐赠方指定基金：

对于希望支持国际慈善事业的个人、家族和企业捐赠方来说，捐赠方指定基金是一种灵活的工具。向该基金捐赠款项后，捐赠方可以立即申请税务减免，并在任何方便的时候向有意向的受赠方进行捐赠。

赠与亚洲的捐赠方指定基金没有账户设立费用、没有最低活动要求，也没有管理费用。

## 台湾省捐赠费率：

将根据每笔捐赠额进行阶梯式收取，最低捐赠额为\$5000美元。

捐赠额阶梯	管理费率
\$100,000 美元以内部分	5%
\$100,000美元至\$500,000美元部分	3%
\$500,000美元至\$1,000,000美元部分	1%
超过\$1,000,000美元部分	0.5%

## 香港特别行政区捐赠费率：

捐赠总额	管理费率
所有香港特别行政区捐赠	10%

## 中国大陆捐赠费率（用）：

将根据捐赠总额按照固定的费率（用）收取。

捐赠总额	管理费率（用）
\$25,000美元以内	固定收取\$3,000美元
\$25,001美元至\$100,000美元	13%
\$100,001美元至\$500,000美元	11%
超过\$500,000美元	9%

## 已有投资的捐赠方指定基金和遗产基金：

对于已有捐赠超过\$250,000美元的捐赠方指定基金和遗产基金，赠与亚洲将仅收取每年70个基点的投资费（即投入资产的0.7%；按季度估值的0.175%）。但面向中国大陆捐赠仍按标准费率（用）收取。

# 费率（用）标准-美国捐赠

有效期至2024年12月31日



myriad alliance

## 赠与亚洲伙伴支持基金：

赠与亚洲伙伴支持基金向国际非营利伙伴提供了一种高性价比的解决方案，帮助其接收美国捐赠方的免税捐赠。有了赠与亚洲伙伴支持基金，非营利组织可以免去在美国设立自己的慈善机构所带来的麻烦和费用。赠与亚洲将负责捐赠者支持和后台管理工作，包括开具捐赠收据。

## 标准伙伴支持基金费率：

将按一个自然年中累计捐赠额的一定比例进行收取。信用卡捐款也会产生 2-3.5% 的费用，由支付处理商收取。

一个自然年的累计捐赠额	管理费率
\$100,000 美元以内	5%
\$100,000美元至\$500,000美元	3%
\$500,000美元至\$1,000,000美元	1%
超过\$1,000,000美元	0.5%

## 中国大陆伙伴支持基金费率：

将按照累计捐赠总额的固定百分比收取。

累计捐赠总额	管理费率
全部金额	5%

## 伙伴支持基金设立费用：

新伙伴支持基金的设立需要收取一次性的设立费用和尽职调查费用（针对新非营利伙伴）

新伙伴支持基金设立	管理费用
在赠与亚洲或Myriad联盟设立的首个伙伴支持基金	\$1,500美元
已设立伙伴支持基金的非营利伙伴设立新基金	\$500美元

## 企业附加服务和咨询服务：

赠与亚洲为企业客户和基金会客户提供一系列附加服务。具体收费标准根据每项服务的具体需求而定。

## 税务优惠：

赠与亚洲是具有501(c)(3)资格的公共慈善机构。您的全额捐赠将符合美国联邦税法规定的慈善捐赠。